



CNPJ 61.532.644/0001-15
A Publicly-Held Company

MATERIAL FACT

CLOSING OF THE INVESTMENT IN WATER SANITATION COMPANY AEGEA SANEAMENTO

ITAÚSA S.A. ("Itaúsa"), hereby informs its shareholders and the market in general that, in continuity to the Material Facts disclosed on April 27, 2021, and May 31, 2021, the closing of the investment by Itaúsa in Aegea as provided for in the Investment Agreement ("Transaction") signed by Itaúsa, Aegea Saneamento e Participações S.A. ("Aegea") and shareholders of Aegea.

Itaúsa's participation in the Transaction occurs through the subscription and acquisition of Aegea's common shares, whose disbursement in the total amount of approximately R\$1,344 million occurred on this date, and the subscription of Aegea's class D preferred shares in the total amount of approximately R\$1,110 million, which will be disbursed in mid-July 2021. As a result, Itaúsa will hold 10.20% of the voting capital, 19.05% of the preferred shares and 12.88% of the total capital of Aegea. The remaining capital will be held by Aegea's current controlling shareholders and Singapore Sovereign Fund (GIC).

According to the Material Fact disclosed on May 31, 2021, Itaúsa issued, on June 15, 2021, non-convertible debentures to finance the Transaction, the first series in the amount of R\$1,250 million, maturing in 6 years and cost based on the Interbank Deposit Certificate (CDI) rate, plus 1.4% per year, and the second series, in the amount of R\$1,250 million, maturing in 10 years and cost based on the Interbank Deposit Certificate rate (CDI) plus 2.0% per year.

On the present date, Itaúsa signed a Shareholders' Agreement with the other shareholders of Aegea and thus has the right to appoint one member to each of the following Aegea's bodies: Board of Directors, Audit, Risk and Integrity Committee and Finance and Project Evaluation Committee, in addition to appointing, together with

Singapore Sovereign Fund (GIC), an independent member to the Board of Directors. Additionally, Itaúsa will have other rights attributable to relevant shareholders.

Itaúsa adds to its portfolio an asset that combines attractive returns, high potential growth, and positive impact for society. This acquisition is aligned with Itaúsa's capital allocation strategy by teaming-up with strategic partners with proven experience in the sector in which they operate.

This Transaction will not have material effects on Itaúsa's results in this fiscal year.

Itaúsa reaffirms its confidence in Brazil's future with the addition of this new investment to its portfolio and reinforces its commitment to creating long-term value for its shareholders and to society.

São Paulo (SP), July 1, 2021.

ALFREDO EGYDIO SETUBAL

Investor Relations Officer