



CNPJ 61.532.644/0001-15

A Publicly-Held Company

## NOTICE TO THE MARKET

### INCREASE OF EQUITY INTEREST IN NTS COMPLETION

**ITAÚSA S.A.** ("Itaúsa") announces to its shareholders and to the market in general that, in continuity to the Notice to the Market disclosed on April 28, 2021, concluded, on this date, the acquisition of all the shares held by Petróleo Brasileiro SA - Petrobras ("Petrobras") in Nova Transportadora do Sudeste ("NTS"), corresponding to 10% of NTS's capital, by Nova Infraestrutura Gasodutos Participações S.A. ("NISA"). With this transaction, FIP and Itaúsa hold 100% of the total capital of NTS, and the total interest held by Itaúsa, directly and indirectly, is 8.5% of NTS capital.

This transaction amounted R\$ 1.8 billion and, considered the adjustments provided in the contract, the total amount paid on this date by NISA to Petrobras was R\$ 1.5 billion, fully obtained through a long-term debt issue by NISA.

NISA has as shareholders Nova Infraestrutura Fundo de Investimento em Participações Multiestratégia, managed by Brookfield Brasil Asset Management Investimentos Ltda. ("FIP"), and Itaúsa, with 91.5% and 8.5% of its capital, respectively.

The transaction will not result in changes in Itaúsa's rights established in the Shareholders' Agreement of NTS, and no material effects of this Transaction on Itaúsa's results are expected in this fiscal year.

São Paulo (SP), April 30, 2021.

**ALFREDO EGYDIO SETUBAL**

Investor Relations Officer