



Great **brands**, great **history**, great **future**.

CNPJ 61.532.644/0001-15
A Publicly-Held Company

OPINION OF THE FISCAL COUNCIL

The effective members of the Fiscal Council of ITAÚSA S.A. ("Itaúsa") examined the parent company and consolidated financial statements for the year ended December 31, 2023, which were examined by BDO RCS Auditores Independentes S/S ("BDO"), as Itaúsa's independent auditors for regulatory purposes. These financial statements were also examined by PricewaterhouseCoopers Auditores Independentes ("PwC"), as Itaúsa's independent auditors for governance purposes.

Having verified the accuracy of all the elements assessed and considering the unqualified reports issued by BDO and PwC, the effective members of the Fiscal Council understand, unanimously, that these documents adequately reflect the equity situation, the financial position and the activities conducted of Itaúsa in the period and are in a position to be submitted to the Ordinary General Stockholders' Meeting. São Paulo (SP), March 18, 2024. (signed) Guilherme Tadeu Pereira Junior - President; Eduardo Rogatto Luque, Isaac Berensztein, João Costa and Marco Tulio Leite Rodrigues – Councilors.

ALFREDO EGYDIO SETUBAL

Investor Relations Officer