

CNPJ 61.532.644/0001-15 A Publicly Held Company

NOTICE TO THE MARKET TRANSACTIONS BETWEEN RELATED PARTIES

ITAÚSA S.A. ("Itaúsa" or "Company"), pursuant to the provisions set forth in Article 30, item XXXIII of CVM Instruction No. 480/2009, as amended, announces to its shareholders and to the market at large that the following transaction between related parties has been executed:

Parties	Itaúsa, AEGEA Saneamento e Participações S.A. ("AEGEA") and other shareholders of SPE Saneamento Rio 1 S.A. ("SPE Bloco 1) and SPE Saneamento Rio 4 S.A. ("SPE Bloco 4") and, jointly, ("CEDAE SPEs").
Relationship with the Company	Affiliates under significant influence of Itaúsa.
Purpose and main clauses and conditions	Award, by Itaúsa, of fiduciary lien on all equity shares, whether existing or future, of the CEDAE SPEs ("Operations"), to be governed by the clauses and conditions:
	 (i) of the Fiduciary Lien Agreement of Shares by and between Itaúsa and other shareholders of SPE Bloco 1, as fiduciary lien assignors, Oliveira Trust Distribuidora de Títulos e Valores Mobiliários S.A., as fiduciary lien agent, and SPE Bloco 1, as consenting party, to ensure the fulfillment of all principal and accessory obligations to be undertaken by SPE Bloco 1 in connection with the 1st Issue of simple, non- convertible secured debentures of SPE Bloco 1, to be issued in two series, in the amount of R\$ 4.4 billion, for restricted public placement efforts, pursuant to CVM Instruction No. 476/2009, and to Indenture Deed of the 1st Issue of Simple, non-convertible, unsecured Debentures of SPE Saneamento Rio 1 S.A., in two series, for Restricted Public Placement, to be executed by SPE Bloco 1, the Fiduciary Lien Agent, and AEGEA as consenting party; and (ii) of the Fiduciary Lien Agreement of Shares by and between Itaúsa and other shareholders of SPE Bloco 4, as fiduciary lien assignors, Oliveira Trust Distribuidora de Títulos e Valores Mobiliários S.A., as fiduciary lien agent, and SPE Bloco 4 as

	consenting party, to ensure compliance with all principal and accessory obligations to be undertaken by SPE Bloco 4 in connection with the 1 st issue of non-convertible, secured debentures of SPE Bloco 4, to be issued in two series, in the amount of R\$ 3.4 billion, for restricted public placement pursuant to CVM Instruction No. 476/2009, and the Indenture Deed of the 1 st Issue of Simple, Non-Convertible, Unsecured Debentures of SPE Saneamento Rio 4 S.A., in two series, for restricted public placement to be executed by SPE Bloco 4, the Fiduciary Lien Agent, and AEGEA as consenting intervening party.
Transaction date	July 23, 2021
Detailed justification of the reasons why the issuer's management deems the transaction to have been completed at arm's length or provides adequate compensation	Given the Operations' features, no compensation was paid, no bids were requested, no quoting procedures took place, and no attempt was made to execute the transaction with third parties. Notwithstanding, the Company understands that it has conducted the Operations at arm's length, as the transactions were executed transparently, equitably, and without conflict of interests, since the referred transactions underwent review by the Company's Board of Directors based on the Fiscal Council favorable report.
Any role played by the counterparty, or its partners or managers, in the issuer's decision-making process concerning the transaction or its negotiation thereof as representatives of the issuer, describing the nature of such a role	Not applicable, as neither the counterparty nor its shareholders or managers played any role in the negotiation of Operations at hand. Notwithstanding the fact that certain individuals hold seats in the Board of Directors of the Company and the counterparty, review of the Operations was collegiate.

São Paulo (SP), August 3, 2021.

ALFREDO EGYDIO SETUBAL

Investor Relations Officer