



CNPJ 61.532.644/0001-15

A Publicly-Held Company

NOTICE TO THE MARKET

INCREASE OF EQUITY INTEREST IN NTS

ITAÚSA S.A. ("Itaúsa") announces to its shareholders and to the market in general that, as per material facts disclosed on this date by Petróleo Brasileiro S.A. - Petrobras ("Petrobras") and Nova Transportadora do Sudeste S.A. ("NTS"), Itaúsa, Nova Infraestrutura Fundo de Investimento em Participações Multiestratégia, managed by Brookfield Brasil Asset Management Investimentos Ltda. ("FIP"), and Petrobras concluded negotiations related to the sale, by Petrobras, of its entire 10% stake in NTS ("Transaction").

This acquisition will be carried out exclusively by Nova Infraestrutura Gasodutos Participações S.A. ("NISA"), a wholly owned company by FIP and Itaúsa, controlling shareholders of NTS, in the same proportion as the interest currently held by the remaining NTS shareholders.

Once the Transaction is concluded, FIP, NISA and Itaúsa will hold 100% of the total capital of NTS, and the total interest of Itaúsa, directly and indirectly, will increase to 8.5% from 7.65% of NTS capital. The Transaction will not result in changes in Itaúsa's rights established in the Shareholders' Agreement of NTS, and no material effects of this Transaction on Itaúsa's results are expected in this fiscal year.

The signing of the respective purchase and sale agreement and the completion of the Transaction will occur simultaneously in the coming days. The transaction amount is R\$ 1.8 billion, and considering the adjustments provided in the contract, the total amount to be paid by NISA to Petrobras will be approximately R\$1.5 billion, to be paid in full on the date the Transaction is signed and completed. Such amount will be fully obtained through a long-term debt issue raised by NISA.

Itaúsa will keep its shareholders and the market informed about the completion of the Transaction.

São Paulo (SP), April 28, 2021.

ALFREDO EGYDIO SETUBAL

Investor Relations Officer