

## **NOTICE TO THE MARKET**

## **ACQUISITION OF MATERIAL EQUITY HOLDING**

**ITAÚSA S.A.** ("**Itaúsa**"), pursuant to Article 12 of CVM Resolution 44 of August 23, 2021, announces that it has received correspondence dated October 14, 2021 from **BlackRock, Inc**. (copy attached), informing that it acquired a relevant interest in preferred shares issued by Itaúsa.

São Paulo (SP), October 15, 2021.

## **ALFREDO EGYDIO SETUBAL**

**Investor Relations Officer** 

(Free translation into English)

Itaúsa S.A.

Avenida Paulista, nº 1938, 5º andar

CEP.: 01310-200 São Paulo, SP, Brazil

Attention.: Alfredo Egydio Setubal

Investor Relations Officer Tel.: 55 (11) 3179-7177 Fax.: 55 (11) 3179-7101 E-mail: drinvest@itausa.com.br

October 14, 2021

## Itaúsa S.A. – Disclosure of an Acquisition of a Material Equity Holding

Dear Sirs,

- In the name of certain of its clients, BlackRock, Inc. ("BlackRock") as investment manager, hereby informs that it has acquired preferred shares issued by Itaúsa S.A. ("Company") and on October 11, 2021, the equity holdings held by BlackRock have reached an aggregate total of 276,674,905 preferred shares, representing approximately 5.01% of the total preferred shares issued by the Company and 110,802 derivative financial instruments referenced in financial liquidation preferred shares representing approximately 0.00% of the total preferred shares issued by the Company.
- Pursuant to the provisions of Article 12 to Instruction 358 of the Brazilian Securities and Exchange Commission ("CVM"), dated January 3, 2002, as amended, BlackRock accordingly requests the Company's Investor Relations Officer to disclose the following information to the CVM and to the other appropriate authorities:
  - (i) BlackRock has registered offices at 55 East 52<sup>nd</sup> Street, New York City, State of New York 10022-0002, United States of America;
  - (ii) the equity holdings held by BlackRock have reached an aggregate total of 276,674,905 preferred shares, representing approximately 5.01% of the total preferred shares issued by the Company and 110,802 derivative financial instruments referenced in financial liquidation preferred shares representing approximately 0.00% of the total preferred shares issued by the Company as specified in item 1 above;
  - (iii) the purpose of the above mentioned equity holdings is strictly of an investment nature, there being no intention of modifying the shareholding control or management structure of the Company; and
  - (iv) no agreements or contracts regulating the exercise of voting rights or the purchase and sale of securities issued by the Company have been executed by BlackRock.
- 3 Please do not hesitate to contact us with any further questions or comments on the foregoing.

Yours Faithfully,

Pp. Renata Cardoso

BlackRock, Inc.